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May 25, 2005

Mrs. Pat Murphy
Manager of Energy and Water- Utilities Division
Tennessee Regulatory Authority

Re: Chattanooga Gas Company ACA Audit (Docket 04-00402)

Dear Ms. Murphy:

This letter responds to your May 17, 2005 letter requesting a copy of the Asset Management Agreement between Chattanooga Gas Company (CGC) and Sequent Energy Management, LP (Sequent). This agreement contains competitively sensitive, trade secret information and release of this information could harm Sequent's business if it becomes publicly available to Sequent's competitors. Accordingly, we cannot provide a copy of the document unless it is subject to a Protective Order. As we previously stated in response to Question 1 of the TRA Staff Docket Request #3 issued in this docket, which sought the Gas Purchase and Sales Agreement between CGC and Sequent Energy Management, we have filed a motion for and a draft Protective Order in this docket. We will provide both of these documents as soon as the Protective Order is entered.

Further, we do not object to your May 20, 2005 request for an extension to allow for the Staff report to be placed on the August 22, 2005 conference agenda. However, to ensure that the report is completed during this extension, we urge that the Protective Order be entered as soon as possible so that we can provide the Staff with all of the information it requires to complete its report.

Please do not hesitate to contact me if you have any questions.

Sincerely,



Archie Hickerson
Director-Regulatory Affairs



Chattanooga Gas